

caba AGM 2024 – trustee profiles



Anokhee Davda

Trustee and Service Users, Support and Engagement Committee member

Anokhee is a Chartered Accountant bringing extensive commercial and public sector experience. After moving into the public sector she amassed broad expertise across all aspects of government finance and investment at the Department for Education. Prior to this, Anokhee held other senior positions at the Department for International Trade and HM Treasury. Other roles include private and public company experience with a mid-tier firm of Chartered Accountants. She attended Manchester University where she gained a first-class honours degree in Economics. Anokhee lives in Chiswick, West London, with her husband and children.



Anne Davis

Trustee and Service Users, Support and Engagement Committee member

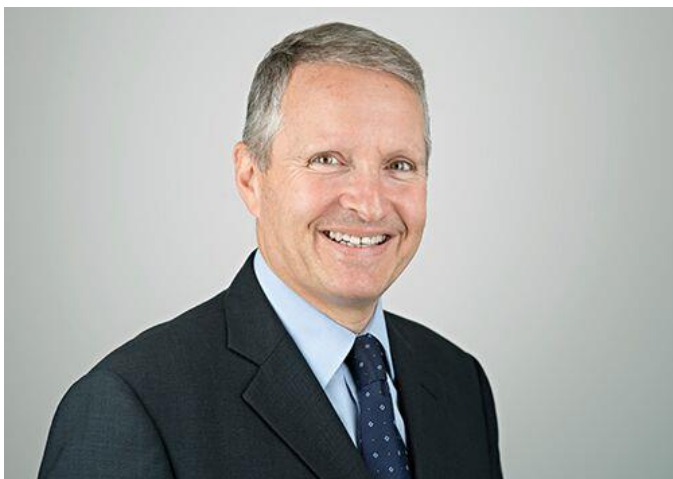
Anne Davis is a Chartered Accountant, with over 25 years' experience in strategy, governance, risk, compliance, regulation and change management gained in a wide variety of sectors. She has been a trustee and chair of several boards in the wellbeing, health and social care sectors. She currently has a portfolio career, a blend of voluntary and non-executive roles. Most recently, Anne was Associate Director for RSM UK, where she had oversight responsibility for anti-money and sanctions compliance to mitigate legal and regulatory risks. Prior to that she had various senior roles in professional accountancy bodies including ICAEW. She also has experience of charity accounting, membership support, stakeholder engagement and government policy making. She is married and has three sons. Outside work, she enjoys photography, singing in a local pop choir, exercising and Tai Chi.



Helen Gale

Trustee and Service Users, Support and Engagement Committee member

Helen has over 25 years' experience in audit, advisory and regulation within the financial services sector. As a standard setter, regulator and Big 4 audit partner, she has led professional services firms towards purpose-led outcomes that build trust in the profession. Whilst an audit partner at Deloitte, she had a particular sector focus in investment management and private equity. She also had various leadership positions including being the Head of People and Purpose and leading the Jersey practice in the Channel Islands. In her current role at the Financial Reporting Council, Helen oversees conduct and culture in the audit market, with a focus on ensuring the highest ethical standards. Helen lives in Bath with her husband, two teenage daughters and labrador.



Rupert Terry

Trustee and Chair of People, Culture and Governance Committee

Rupert Terry is a fellow of the Chartered Institute of Personnel and Development and a graduate in Business Studies. He currently serves as a Partner and Chief People Officer at Capula Investment Management. Additionally, he is an independent member of the Royal College of General Practitioners' Remuneration Committee. Rupert has worked in financial services for over 40 years, including a spell with Coopers & Lybrand and 19 years at J.P.Morgan. He has two sons, shares a horse, lives in London and is restoring a cottage in Oxfordshire close to the border with Warwickshire.



Sahil Bhardwaj

Trustee and Finance, Audit & Risk Committee member

Sahil joined caba in January 2024 as a Trustee and Finance, Audit and Risk Committee member. He qualified as a chartered accountant with Grant Thornton and has 15+ years' experience in the field of audit and risk management. Sahil currently leads the Group Internal Audit & Risk team at the British Standards Institution (BSI) and has experience in creating and developing value adding risk and assurance functions in both a listed and non-listed environment. He has extensive international experience working across cultures and has held leadership roles in London and Singapore. He is a Fellow of the ICAEW and past winner of the Institute of Internal Auditors' audit and risk award for 'Outstanding Team – Private Sector'.

In his spare time, Sahil enjoys playing golf and travelling with his wife and children.



Andrew Wauchope

Trustee and Investment Committee member

Andrew is an investment professional and charity trustee/board member. He is a graduate of Queen Mary University London & a Chartered Fellow of the Institute of Securities and Investment. As well as sitting on the Board of caba and on the Investment Committee, he chairs The Harrow Mission Trust, which supports the work of the Harrow Club W10 in Notting Dale. He is Honorary Treasurer of The Sir Halley Stewart Trust (which was set up by the Founder of the London Brick Company) and is a grant-giving charity that supports innovative and pioneering Social, Medical and Religious projects. He is a trustee of the Accountants Charities and the Solicitors Charity as well as an external advisor to The RCN Foundation and the Institute of Civil Engineers. He is also a governor of The Royal Masonic School at Rickmansworth and a former Master of the Worshipful Company of Ironmongers, a City of London Livery Company, as well as a board member of the Ironmongers' Trust Company.

